What Can We Do with Pivot?
- Funding Opportunities
- Potential Collaborators

Oliva Smith  oliva-smith@uiowa.edu
Division of Sponsored Programs
January 2019
What Is Pivot?

- Pivot is a subscription-based database, from the ProQuest company, designed to find funding and collaboration opportunities. Pivot used to be called COS Community of Science/Scholars.

Who can use Pivot?
- Pivot is available at https://pivot.cos.com/funding_main to subscribing organizations such as the University of Iowa.
- Anyone with the uiowa.edu email can set up a Pivot account: faculty, researchers, students, staff.
What Does Pivot Do for Us?

• Provides the most comprehensive source of funding opportunities from around the world;
• Searches for funding opportunities; enables users to receive funding alerts based on the search criteria; features an easy method to share opportunities.
• Compiles pre-populated researcher profiles (via proprietary algorithm) to:
  • Identify researcher expertise for potential collaborations, from within the UI or outside our organization,
  • Match information in researcher profiles to relevant funding opportunities;
• Enables organizations to designate internal deadlines for specific opportunities;
• Helps scholars share research via the Papers Invited tab, with calls for papers and abstracts for upcoming conferences and special issues of scholarly journals.
The DSP webpages will be updated as more info on Pivot is added and SPIN is d/c as of Feb. 1, 2019.

DSP Funding Databases page: https://dsp.research.uiowa.edu/funding-databases
SIGN UP: Create Your Pivot Account
https://pivot.cos.com/funding_main
You must enter your uiowa.edu email address. Your email address will be your Pivot user name.

Pivot sends an email with a URL to click through for verification.

Users must consent to the Privacy Policy to create an account, in order to save searches, track opportunities and/or claim their profile.

Users can always search Pivot (from UI computer) without logging in or without an account.
LOG IN to Your Pivot Account
https://pivot.cos.com/funding_main
Log in via UIowa HawkID (i.e. Shibboleth Authentication) will be available in the near future.
New Users: Claim Your Pivot Profile

1. Log in to Pivot. Find your name displayed in the upper right. If you see **Claim profile** in the Drop down menu, this means that no profile is currently linked to your Pivot account.

2. Click the **Claim profile** link to display a list of potential profile matches (from within your institution).

3. Click “**This is me**” if you see a profile that belongs to you.

4. If you do **not** see a profile that belongs to you, click “**Suggest a Scholar**” (on the left) to create a new profile.

5. If no matches occur, but you may have Pivot Profile at another university, you can choose to look for potential matches outside your institution.
Example: How to Claim Your Profile

1. Click Claim Profile

2. Click Claim Profile
Example: How to Claim Your Profile

3. Click “This is me”

4. If NOT you, click Suggest a Scholar

Clicking “Suggest a Scholar” gets the process started and Pivot will email you a verification link.
If you do not see this “Claim profile” option, then there is already a Profile linked to your Pivot account.

Click your name to view your Profile.
The Pivot Editorial Team creates and reviews Profiles every 12-18 months. You can update/edit your Profile at any time.

Click Edit Profile: upload CV, and/or your bibliography, include your ORCID number, edit Expertise, add Affiliations, etc.
Find Funding with Pivot: Search by Text

TEXT Search – finds that word/phrase anywhere in the record.

Need not log in to SEARCH Pivot.

Must log in to SAVE search criteria and set up Funding Alerts.

See Search Tips:
Use " " for exact phrase.
AND, OR, NOT

Advanced Search (next slide)
Find Funding with Pivot: Advanced Text Search

### Find Opportunities matching

<table>
<thead>
<tr>
<th>Field</th>
<th>Term 1</th>
<th>Term 2</th>
<th>Term 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>All Fields</td>
<td>artificial intelligence</td>
<td>or</td>
<td></td>
</tr>
<tr>
<td>and</td>
<td>medical</td>
<td>or</td>
<td>medicine</td>
</tr>
<tr>
<td>and</td>
<td></td>
<td>or</td>
<td></td>
</tr>
</tbody>
</table>

- Add another row
- Amount
- Deadlines
- Limited Submission
- Activity Location
- Citizenship or Residency
- Funding Type
- Keyword
- Applicant Type
- Sponsor Type

### Exclude Opportunities matching

<table>
<thead>
<tr>
<th>Field</th>
<th>Term 1</th>
<th>Term 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sponsor</td>
<td>united kingdom</td>
<td>or</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Add another row
- Deadlines
- Limited Submission
- Artificial Intelligence
Find Funding with Pivot: Search by Keyword

University of Iowa

Funding Discovery

Search by text | Search by sponsor | Search by keyword

area studies

Take a Tour

Funding Discovery
To keep pace with growing and evolving research fields, Pivot’s expert editors continuously update an authoritative list of keywords that are carefully matched to each Pivot funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

Browse by Keyword
This chart is interactive. You can mouseover a section to see the total dollar amount available per keyword. Click a section to view the list of matching opps.
Search by Keyword allows you to refine based on the search hierarchy of the database.

Keyword searching in Pivot is sooooo much better than in SPIN.
Save Your Search Criteria (whether text or keyword search)
Save Your Search – Weekly Funding Alerts

Name the search. Check and Save to receive a weekly email with new or updated opps from this query => Funding Alerts
Your weekly Funding Alert will look similar. Click the title to see more information.

Your Funding Alert will contain results from Saved Searches plus results from Pivot Advisor (next slide).
What You Can Do with Pivot

Saving Searches to generate Funding Alerts is the most powerful way you can use Pivot.

• The funding opportunities come directly to your email every week.
• The Funding Alert also includes results from Pivot “Advisor” which matches new opportunities to info in the Expertise field of your Profile (if you’ve claimed your Profile).

QUESTIONS?
• How to Log in?
• Search? Save Search to set up Funding Alerts?
Additional Functions: Track, Share Opportunities

View the Tools on the upper right screen.

Select “Set to Active” if important and you want it to appear on your home screen.

Add a tag (one-word descriptor) to organize your tracked records.

Click Share to send this; you can set up Groups for sharing.
Click the HOME icon to see additional Pivot functions: Active = most important; Tracked = less crucial List of Saved Searches; Shared/received opps; Advisor = new opps matched to Expertise.

View the short tutorials.
You can update/edit your Profile at any time. We covered updating earlier.

The Pivot Editorial Team creates and reviews Profiles every 12-18 months.

Pivot Channel
YouTube videos on using Pivot.
Search Pivot Profiles for UI Expertise

Categorized by Department

Search for expertise
A Word about Words

Search for Funding:

Use search terms that are more general. Funding sponsors describe their programs & opportunities using broad terms. General words are more likely to match a sponsor’s name, esp. among health-related funders.

Search the term cardiomyocyte will likely miss the American Heart Assn.

Search for Collaborations:

Use terms that are more specific to the expertise you seek.

Example: specific modes of imaging, CRISPR, AI, biostatistics, simulation, sensors, etc.

You may need expertise in developing models using cardiomyocytes.
Papers Invited tab

Search

Tips

Share your research results at conferences and in journals.
What Can We Do With Pivot?

• **Search for funding opportunities** and receive **funding alerts** based on the search criteria. Share opportunities with colleagues.

• **Identify potential collaborations** based on interests and expertise found in Pivot Profiles.

• Learn where to **share our research** at conferences and in scholarly journals, via the Papers Invited tab.
Thank You

Contact me if you have questions on how to use Pivot or for finding funding or expertise in general.

Oliva Smith
Division of Sponsored Programs
Oliva-smith@uiowa.edu
335-3708